

PERSONAL FINANCIAL STATEMENT

Name: _____	Social Security #: _____
Home Address: _____	Yrs at Home: _____ Phone: _____
City/State: _____	Zip: _____ Birthdate: _____

ASSETS

LIABILITIES

1. Cash (on hand in banks) \$ _____	13. Notes Payable, Banks, Unsecured \$ _____
2. U.S. Gov't & agency securities \$ _____	14. Notes Payable, Banks, Secured \$ _____
3. Marketable Securities \$ _____	15. Notes Payable, Other \$ _____
4. Non-marketable Securities \$ _____	16. Loans against Life Insurance \$ _____
5. Notes Receivable \$ _____	17. Accounts & bills payable \$ _____
6. Cash Value – Life Insurance \$ _____	18. Real Estate Mortgage payable \$ _____
7. Real Estate in own name \$ _____	19. Income Taxes Due \$ _____
8. Partial int. in Real Estate/Net Value \$ _____	20. Other Liabilities (Itemize) \$ _____
9. Automobiles \$ _____	_____
10. Furniture and Personal Property \$ _____	_____
11. Other Assets (itemize) \$ _____	_____
_____	_____
_____	21. Total Liabilities _____
\$ _____	_____
_____	22. Net Worth (Total Assets Less Total Liabilities) _____
12. TOTAL ASSETS \$ _____	23. TOTAL LIABILITIES and NET WORTH _____
\$ _____	

SOURCES OF ANNUAL INCOME	GENERAL INFORMATION
Income from Alimony, separate maintenance business? _____ or child support need not to be relied upon in connection with your Financial Statement.	•Are you a partner, stockholder, officer in any other _____
Salary \$ _____	•Are you, or have you ever been a defendant in a legal action, suits or bankruptcies? _____
Commissions and Bonuses \$ _____	•Is there any company where you have been a director, a principal owner, or an officer which has been involved in bankruptcy? _____
Dividends \$ _____	•Have you ever had any property foreclosed or surrendered to the mortgage holder in lieu of foreclosure? _____
Real Estate Income \$ _____	•Are you current on your taxes? _____
Other Income \$ _____	•Do you have a will? _____
_____ \$ _____	•Name of Executor _____
TOTAL ANNUAL INCOME \$ _____	•Other Information: _____

The following is submitted for the purpose of establishing and maintaining credit on behalf of the undersigned person(s). The undersigned warrants that the financial statement is true and correct, and may be considered in establishing credit.

Signature of Applicant	Date	Signature of Co-Applicant	Date
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